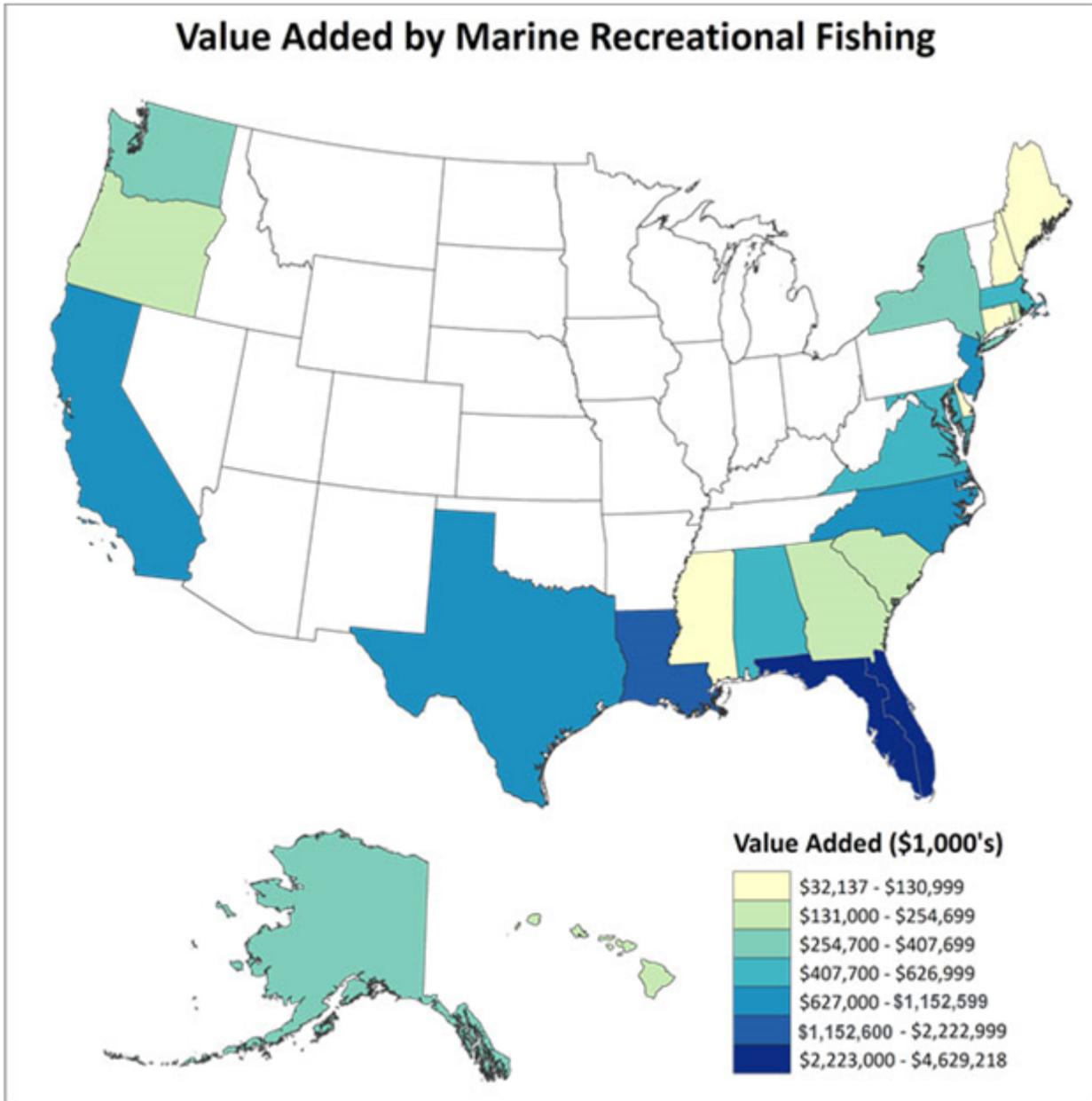
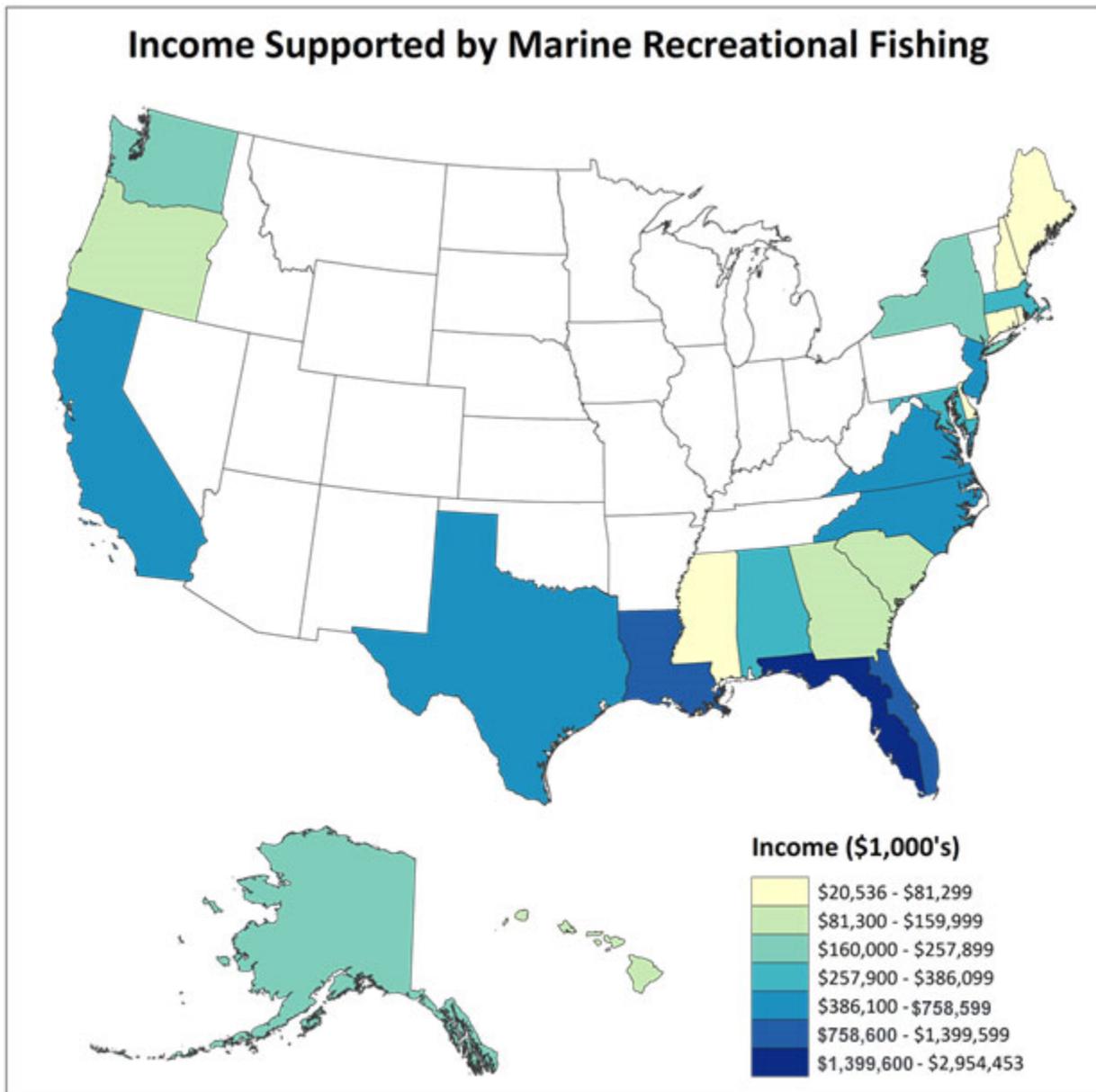
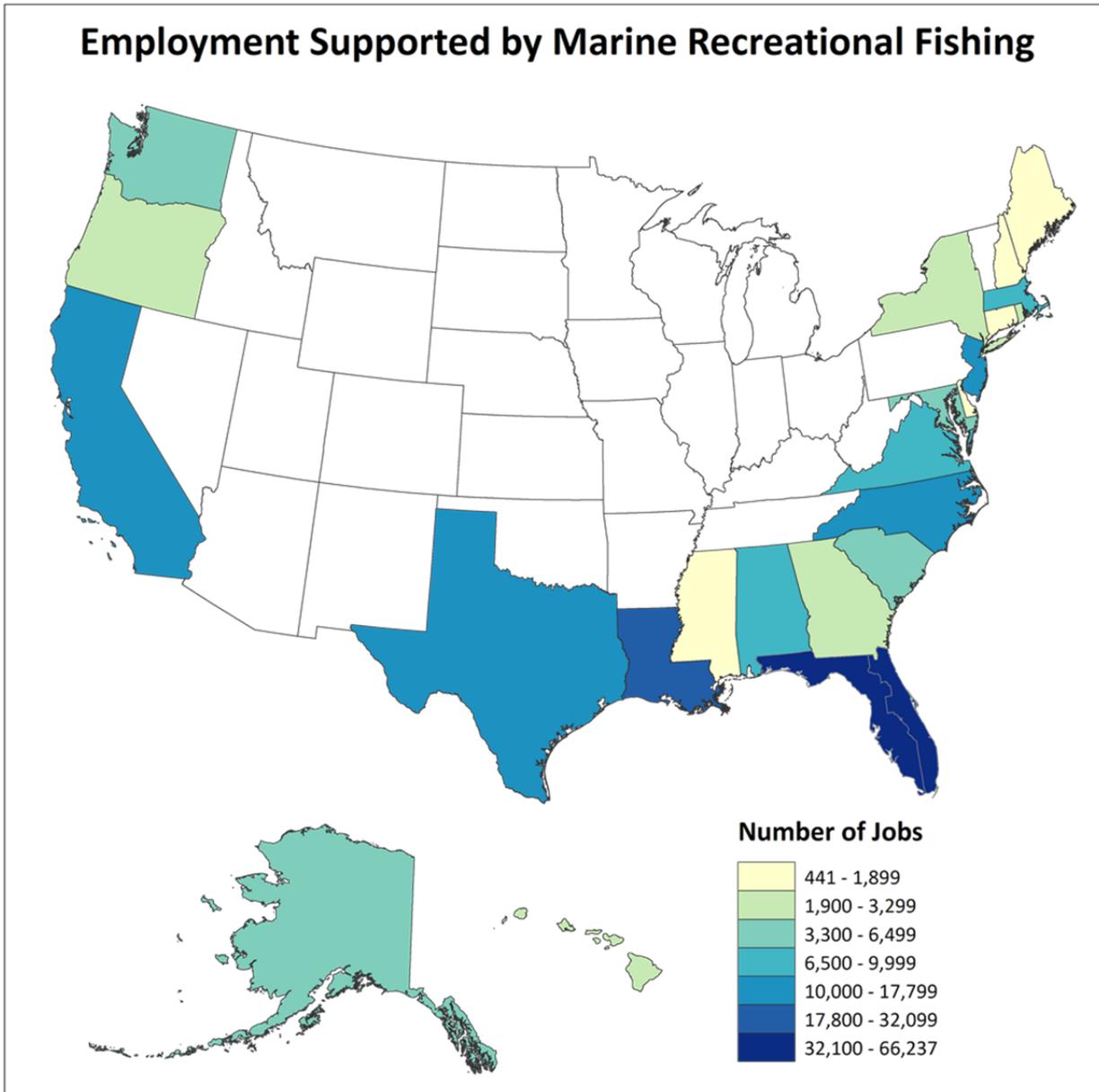


United States



United States





Total angler expenditures on marine recreational fishing in United States were \$23 billion in 2011. Trip expenditures were \$4.4 billion and expenditures on durable goods were \$19 billion. Marine angling trip expenditures were 19% of total marine angling expenditures and durable good expenditures were the remaining 81%. For-hire fishing trip expenditures totaled \$1 billion, private boat trip expenditures totaled \$2 billion, and shore fishing trips totaled \$1.5 billion. Marine recreational fishing in the United States contributed 364 thousand jobs to the nation's economy, generated \$56 billion in output (sales impacts), \$29 billion to the nation's gross domestic product, and \$18 billion in income. Trip expenditures generated approximately 66 thousand jobs and durable expenses generated 298 thousand jobs. Marine angling trip expenditures supported 18% of total employment, and durable expenditures supported the remaining 82%.

Table US_1. Total Economic Impacts Generated in the United States in 2011

| Expense Type | Fishing Mode | Expense (\$1,000's) | Economic Contribution | | | |
|------------------|--------------|------------------------|-----------------------|-----------------------|----------------------------|-----------------------|
| | | | Employment (Jobs) | Income (\$1,000's) | Value Added (\$1,000's) | Output (\$1,000's) |
| Trip Expenses | For-Hire | \$1,018,353 | 17,980 | \$965,119 | \$1,496,114 | \$2,469,877 |
| | Private Boat | \$1,973,440 | 25,875 | \$1,269,265 | \$2,234,379 | \$4,428,470 |
| | Shore | \$1,454,621 | 22,554 | \$1,009,950 | \$1,741,371 | \$3,413,178 |
| | All Modes | \$4,446,414 | \$66,409 | \$3,244,334 | \$5,471,864 | \$10,311,525 |
| Durable Expenses | | \$18,955,168 | 297,523 | \$14,932,624 | \$23,628,826 | \$45,531,495 |
| Total Expenses | | \$23,401,582 | 363,932 | \$18,176,957 | \$29,100,691 | \$55,843,020 |

Table US_2. Federal and State Tax Impacts Generated in the United States in 2011

| Description | Employee Compensation | Proprietor Income | Indirect Business Tax | Households | Corporations | Total |
|------------------------|--------------------------|----------------------|--------------------------|-------------|--------------|-------------|
| | (\$1,000's) | | | | | |
| State and Local Tax | \$45,008 | \$0 | \$2,619,311 | \$511,975 | \$279,043 | \$3,455,337 |
| Federal Tax | \$1,791,459 | \$129,125 | \$366,636 | \$1,415,377 | \$382,446 | \$4,085,043 |
| Total | \$1,836,467 | \$129,125 | \$2,985,947 | \$1,927,352 | \$661,489 | \$7,540,380 |

Table US_3:
Total Expenditures by Mode and Resident Status in United States, 2011
(\$1,000s)

| United States | | | Resident Status |
|-----------------------------|--------------------------------|----------------------------|--------------------|
| Expenditure Type | MODE | Expenditure Category | Resident |
| Trip | For-Hire | Auto Fuel | \$105,269 |
| | | Auto Rental | \$20,013 |
| | | Bait | \$3,925 |
| | | Boat Rental | \$3,874 |
| | | Charter Fees | \$538,743 |
| | | Crew Tips | \$54,797 |
| | | Fish Processing | \$6,376 |
| | | Food from Grocery Stores | \$51,500 |
| | | Food from Restaurants | \$62,226 |
| | | Gifts & Souvenirs | \$28,251 |
| | | Ice | \$3,204 |
| | | Lodging | \$89,609 |
| | | Parking & Site Access Fees | \$4,294 |
| | | Public Transportation | \$33,242 |
| | | Tournament Fees | \$9,870 |
| | | For-Hire Trip Total | \$1,018,353 |
| | | Private Boat | Auto Fuel |
| | Auto Rental | | \$7,372 |
| | Bait | | \$200,140 |
| | Boat Fuel | | \$656,532 |
| | Boat Rental | | \$4,151 |
| | Charter Fees | | \$0 |
| | Fish Processing | | \$3,519 |
| | Food from Grocery Stores | | \$268,402 |
| | Food from Restaurants | | \$113,045 |
| | Gifts & Souvenirs | | \$14,080 |
| | Ice | | \$51,855 |
| | Lodging | | \$86,066 |
| | Parking & Site Access Fees | | \$44,311 |
| | Public Transportation | | \$18,179 |
| | Tournament Fees | | \$2,783 |
| | Private Boat Trip Total | \$1,973,440 | |
| | Shore | Auto Fuel | \$469,152 |
| | | Auto Rental | \$8,114 |
| | | Bait | \$166,312 |
| | | Boat Rental | \$244 |
| | | Fish Processing | \$1,108 |
| | | Food from Grocery Stores | \$271,459 |
| | | Food from Restaurants | \$162,435 |
| | | Gifts & Souvenirs | \$23,739 |
| | | Ice | \$26,001 |
| | | Lodging | \$256,948 |
| | | Parking & Site Access Fees | \$52,341 |
| | | Public Transportation | \$16,520 |
| | | Tournament Fees | \$248 |
| Shore Trip Total | \$1,454,621 | | |
| ALL TRIP MODES TOTAL | | \$4,446,414 | |

Table US_3 Cont.:
Total Expenditures by Mode and Resident Status in United States, 2011
(\$1,000s)

| United States | | Resident Status |
|-------------------------------------|-----------------------------|------------------------|
| Expenditure Type | Expenditure Category | |
| Durable | Tackle | \$1,592,394 |
| | Rods & Reels | \$1,974,718 |
| | Spearfishing Gear | \$0 |
| | Binoculars | \$93,809 |
| | Camping Equipment | \$230,438 |
| | Clothing | \$455,068 |
| | Club Dues | \$125,801 |
| | License Fees | \$328,283 |
| | Magazine Subscriptions | \$126,982 |
| | Taxidermy | \$60,440 |
| | New Boat Purchase | \$4,561,214 |
| | Used Boat Purchase | \$178,956 |
| | New Canoe Purchase | \$10,139 |
| | Used Canoe Purchase | \$0 |
| | New Accessory Purchase | \$1,062,515 |
| | Used Accessory Purchase | \$98 |
| | Boat Insurance | \$734,232 |
| | Boat Maintenance | \$1,678,821 |
| | Boat Registration | \$235,852 |
| | Boat Storage | \$996,366 |
| | Boat Purchase Fees | \$179,350 |
| | New Vehicle Purchase | \$1,246,491 |
| | Used Vehicle Purchase | \$133,676 |
| | Vehicle Insurance | \$506,452 |
| | Vehicle Maintenance | \$360,767 |
| | Vehicle Registration | \$100,503 |
| | Vehicle Purchase Fees | \$90,659 |
| | New Home Purchase | \$1,252,397 |
| | Second Home Insurance | \$110,346 |
| | Second Home Maintenance | \$279,656 |
| | Second Home Property Taxes | \$31,007 |
| | Second Home Purchase Fees | \$81,308 |
| | Real Estate Commissions | \$136,432 |
| | Total Annual | \$18,955,168 |
| TRIP AND DURABLE GRAND TOTAL | | \$23,401,582 |