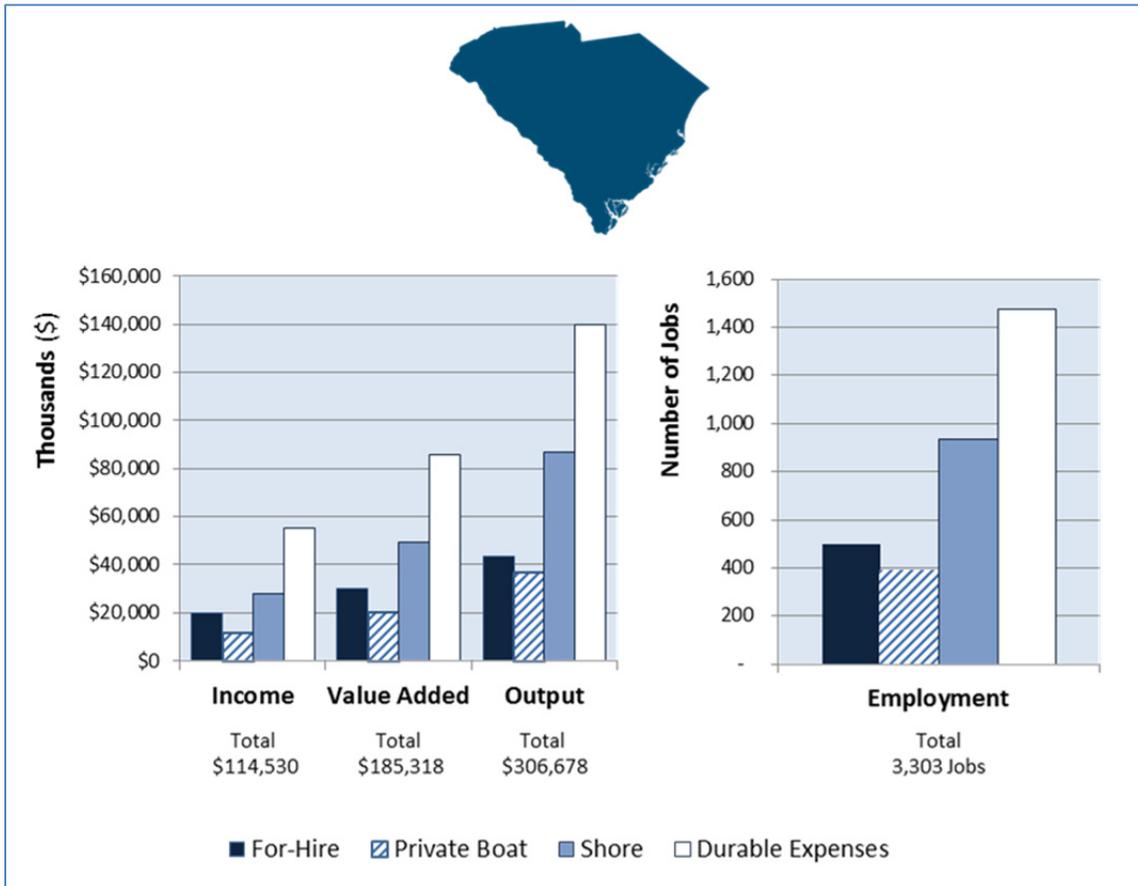


South Carolina

Figure SC_1. Total Economic Impacts Generated in South Carolina in 2011



Total angler expenditures on marine recreational fishing in South Carolina were \$287 million in 2011. Trip expenditures were \$137 million and expenditures on durable goods were \$151 million. Marine angling trip expenditures were 48% of total angling expenditures and durable good expenditures were the remaining 52%. For-hire fishing trip expenditures totaled \$30 million, private boat trip expenditures totaled \$36 million, and shore fishing trips totaled \$71 million. Mean trip expenditures by residents on for-hire fishing trips were \$298.80, \$41.68 on private boat trips, and \$38.08 for shore trips. Non-resident mean trip expenditures were \$470.91, \$80.99, and \$163.98 respectively. Residents spent \$55 million on trip expenses; \$5 million on for-hire trips, \$31 million on private boat trips, and \$19 million on shore trips. Non-residents spent \$82 million on trip expenses; \$25 million on for-hire trips, \$4.6 million on private boat trips, and \$53 million on shore trips. Resident spending on durable goods purchased in South Carolina totaled \$141 million; non-resident spending on durable goods totaled \$10 million. Marine recreational fishing in South Carolina contributed 3.3 thousand jobs to the state's economy, generated \$307 million in output (sales), \$185 million to the state's gross domestic product, and \$115 million in income. Trip expenditures generated approximately 1.8 thousand jobs and durable expenses generated 1.5 thousand jobs. Marine angling trip expenditures supported 55% of total employment, and durable expenditures supported the remaining 45%.

Table SC_1. Total Economic Impacts Generated in South Carolina in 2011

Expense Type	Fishing Mode	Expense (\$1,000's)	Economic Contribution			
			Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
Trip Expenses	For-Hire	\$29,766	498	\$19,763	\$29,985	\$43,606
	Private Boat	\$35,651	393	\$11,674	\$20,428	\$36,659
	Shore	\$71,194	935	\$27,968	\$49,345	\$86,743
	All Modes	\$136,611	1,826	\$59,405	\$99,759	\$167,008
Durable Expenses		\$150,541	1,477	\$55,125	\$85,559	\$139,669
Total Expenses		\$287,152	3,303	\$114,530	\$185,318	\$306,678

Table SC_2. Federal and State Tax Impacts Generated in South Carolina in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
	(\$1,000's)					
State and Local Tax	\$349	\$0	\$21,324	\$2,560	\$1,499	\$25,731
Federal Tax	\$11,651	\$799	\$3,078	\$5,675	\$2,228	\$0
Total	\$11,999	\$799	\$24,402	\$8,236	\$3,726	\$25,731

**Table SC_3:
Mean Expenditures by Mode and Resident Status in South Carolina, 2011**

South Carolina			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trips	For-Hire	Auto Fuel	\$29.22	\$56.92	\$46.60	
		Auto Rental	\$0.00	\$4.62	\$2.86	
		Bait	\$0.00	\$0.00	\$0.00	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$190.56	\$213.42	\$204.87	
		Crew Tips	\$12.38	\$8.59	\$9.94	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$14.27	\$17.05	\$16.03	
		Food from Restaurants	\$18.62	\$41.61	\$33.01	
		Gifts & Souvenirs	\$1.17	\$31.01	\$19.54	
		Ice	\$0.00	\$0.00	\$0.00	
		Lodging	\$32.58	\$89.43	\$68.32	
		Parking & Site Access	\$0.00	\$0.02	\$0.01	
		Public Transportation	\$0.00	\$8.24	\$5.14	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total			\$298.80	\$470.91
	Private Boat	Auto Fuel	\$10.57	\$24.78	\$11.37	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$5.91	\$2.75	\$5.73	
		Boat Fuel	\$15.03	\$5.02	\$14.47	
		Boat Rental	\$0.01	\$1.82	\$0.11	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$6.22	\$7.03	\$6.27	
		Food from Restaurants	\$1.55	\$10.77	\$2.06	
		Gifts & Souvenirs	\$0.00	\$0.40	\$0.02	
		Ice	\$2.02	\$0.93	\$1.96	
		Lodging	\$0.36	\$27.06	\$1.88	
		Parking & Site Access	\$0.01	\$0.00	\$0.01	
		Public Transportation	\$0.00	\$0.44	\$0.02	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total			\$41.68	\$80.99
	Shore	Auto Fuel	\$12.95	\$52.50	\$28.44	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$3.83	\$4.10	\$3.93	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$6.13	\$15.89	\$9.91	
		Food from Restaurants	\$5.06	\$20.29	\$11.01	
		Gifts & Souvenirs	\$0.04	\$3.58	\$1.43	
		Ice	\$0.89	\$0.33	\$0.67	
		Lodging	\$6.55	\$64.31	\$29.44	
Parking & Site Access		\$2.62	\$2.99	\$2.77		
Public Transportation		\$0.00	\$0.00	\$0.00		
Tournament Fees		\$0.00	\$0.00	\$0.00		
Trip Total				\$38.08	\$163.98	\$87.60

Table SC_3 Cont.:

Mean Expenditures by Mode and Resident Status in South Carolina, 2011

South Carolina		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$76.34	\$33.68	\$56.60
	Rods & Reels	\$150.87	\$2.93	\$82.44
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$1.19	\$0.00	\$0.66
	Camping Equipment	\$8.70	\$0.00	\$4.77
	Clothing	\$9.33	\$2.60	\$6.39
	Club Dues	\$0.34	\$0.00	\$0.19
	License Fees	\$27.01	\$4.67	\$17.05
	Magazine Subscriptions	\$2.62	\$0.00	\$1.47
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$238.85	\$0.00	\$112.60
	Used Boat Purchase	\$5.48	\$0.00	\$2.79
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$45.60	\$0.00	\$23.06
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$54.93	\$0.00	\$27.71
	Boat Maintenance	\$31.83	\$0.00	\$16.05
	Boat Registration	\$14.19	\$0.00	\$7.18
	Boat Storage	\$0.72	\$0.00	\$0.36
	Boat Purchase Fees	\$21.40	\$0.00	\$10.88
	New Vehicle Purchase	\$4.49	\$0.00	\$2.48
	Used Vehicle Purchase	\$2.87	\$0.00	\$1.59
	Vehicle Insurance	\$5.07	\$0.00	\$2.79
	Vehicle Maintenance	\$8.87	\$0.00	\$4.89
	Vehicle Registration	\$1.21	\$0.00	\$0.67
	Vehicle Purchase Fees	\$0.00	\$0.00	\$0.00
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
Total Annual		\$711.90	\$43.88	\$382.62

Table SC_4:

Total Expenditures by Mode and Resident Status in South Carolina, 2011 (\$1,000s)

South Carolina			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trip	For-Hire	Auto Fuel	\$487	\$2,996	\$3,483	
		Auto Rental	\$0	\$243	\$243	
		Bait	\$0	\$0	\$0	
		Boat Rental	\$0	\$0	\$0	
		Charter Fees	\$3,174	\$11,234	\$14,408	
		Crew Tips	\$206	\$452	\$658	
		Fish Processing	\$0	\$0	\$0	
		Food from Grocery Stores	\$238	\$898	\$1,135	
		Food from Restaurants	\$310	\$2,190	\$2,500	
		Gifts & Souvenirs	\$19	\$1,632	\$1,652	
		Ice	\$0	\$0	\$0	
		Lodging	\$543	\$4,708	\$5,250	
		Parking & Site Access Fees	\$0	\$1	\$1	
		Public Transportation	\$0	\$434	\$434	
		Tournament Fees	\$0	\$0	\$0	
		For-Hire Trip Total		\$4,977	\$24,789	\$29,766
		Private Boat	Auto Fuel	\$7,877	\$1,404	\$9,281
	Auto Rental		\$0	\$0	\$0	
	Bait		\$4,404	\$156	\$4,560	
	Boat Fuel		\$11,201	\$284	\$11,485	
	Boat Rental		\$7	\$103	\$111	
	Charter Fees		\$0	\$0	\$0	
	Fish Processing		\$0	\$0	\$0	
	Food from Grocery Stores		\$4,635	\$398	\$5,034	
	Food from Restaurants		\$1,155	\$610	\$1,765	
	Gifts & Souvenirs		\$0	\$23	\$23	
	Ice		\$1,505	\$53	\$1,558	
	Lodging		\$268	\$1,533	\$1,802	
	Parking & Site Access Fees		\$7	\$0	\$7	
	Public Transportation		\$0	\$25	\$25	
	Tournament Fees		\$0	\$0	\$0	
	Private Boat Trip Total			\$31,062	\$4,590	\$35,651
	Shore		Auto Fuel	\$6,309	\$16,854	\$23,163
		Auto Rental	\$0	\$0	\$0	
		Bait	\$1,866	\$1,316	\$3,182	
		Boat Rental	\$0	\$0	\$0	
		Fish Processing	\$0	\$0	\$0	
		Food from Grocery Stores	\$2,987	\$5,101	\$8,088	
		Food from Restaurants	\$2,465	\$6,514	\$8,979	
		Gifts & Souvenirs	\$19	\$1,149	\$1,169	
		Ice	\$434	\$106	\$540	
		Lodging	\$3,191	\$20,645	\$23,837	
		Parking & Site Access Fees	\$1,277	\$960	\$2,236	
		Public Transportation	\$0	\$0	\$0	
		Tournament Fees	\$0	\$0	\$0	
Shore Trip Total			\$18,548	\$52,646	\$71,194	
ALL TRIP MODES TOTAL			\$54,587	\$82,025	\$136,611	

Table SC_4 Cont.:

Total Expenditures by Mode and Resident Status in South Carolina, 2011 (\$1,000s)

South Carolina		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$15,072	\$7,663	\$22,735
	Rods & Reels	\$29,787	\$667	\$30,454
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$235	\$0	\$235
	Camping Equipment	\$1,718	\$0	\$1,718
	Clothing	\$1,842	\$592	\$2,434
	Club Dues	\$67	\$0	\$67
	License Fees	\$5,333	\$1,063	\$6,395
	Magazine Subscriptions	\$517	\$0	\$517
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$47,158	\$0	\$47,158
	Used Boat Purchase	\$1,082	\$0	\$1,082
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$9,003	\$0	\$9,003
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$10,845	\$0	\$10,845
	Boat Maintenance	\$6,284	\$0	\$6,284
	Boat Registration	\$2,802	\$0	\$2,802
	Boat Storage	\$142	\$0	\$142
	Boat Purchase Fees	\$4,225	\$0	\$4,225
	New Vehicle Purchase	\$886	\$0	\$886
	Used Vehicle Purchase	\$567	\$0	\$567
	Vehicle Insurance	\$1,001	\$0	\$1,001
	Vehicle Maintenance	\$1,751	\$0	\$1,751
	Vehicle Registration	\$239	\$0	\$239
	Vehicle Purchase Fees	\$0	\$0	\$0
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$0	\$0
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
Total Annual		\$140,557	\$9,984	\$150,541
TRIP AND DURABLE GRAND TOTAL		\$195,144	\$92,009	\$287,152